

Sustainability of cosmetic products: a focus on packaging

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Outline of the talk



Cosmetic industry and sustainability

- General state-of-affairs
- Sustainable approaches successes and pitfalls
- Trends

A focus on packaging

- The problem
- Possible solutions
- Future outlook



General state of affairs

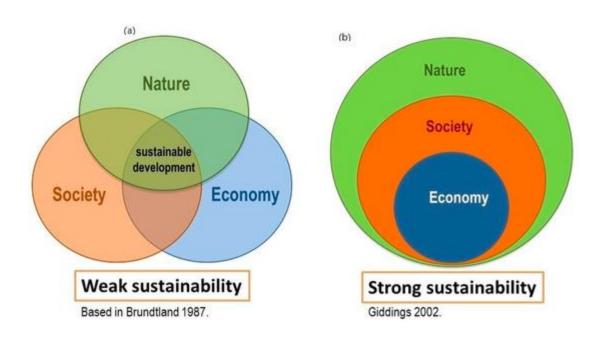


If the global population reaches 9.6 billion by 2050, the equivalent of almost three planets will be required to sustain current lifestyles

We have 7 years of 'carbon budget' until we hit 1.5°C increase of temperature from pre-industrial levels, if we continue our current emissions.

Sustainable approaches





Political reality: prioritising the economy

Material
reality:
nesting
economy in
society and
environment

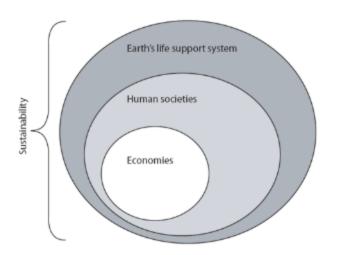
https://www.mdpi.com/sustainability/sustainability-11-03354/article_deploy/html/images/sustainability-11-03354-g001-550.jpg

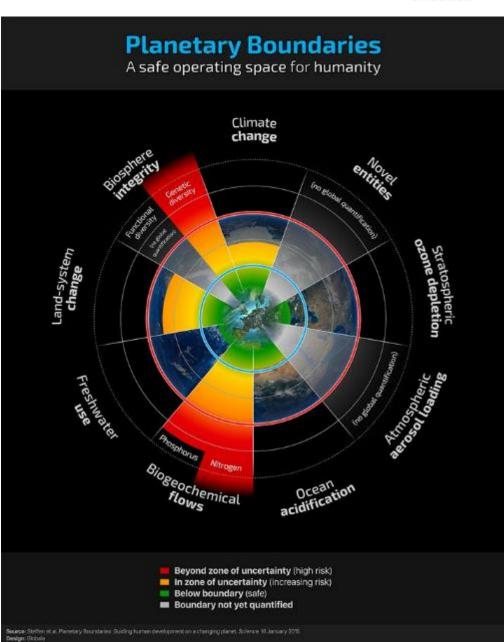
Planetary boundaries concept



Johan Rockström at al., 2009 Stockholm Resilience Centre

Out of 9 planetary boundaries, we have broken through 5





What is being done?



HAPPINESS SDG PYRAMID









































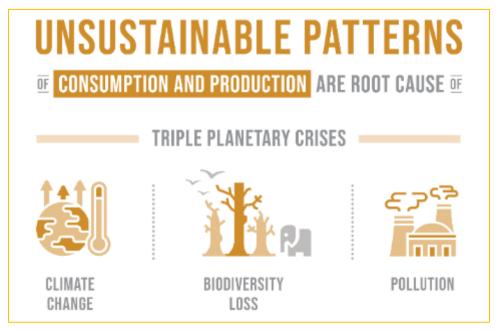


SUSTAINABLE

DEVELOPMENT

GOALS







Responsible consumption and production (SCP) is a holistic approach and is about systemic change. Main objectives:

- 1. Decoupling environmental degradation from economic growth
- Applying life cycle thinking
- 3. Sizing opportunities for developing countries and their "leapfrogging" https://unric.org/en/sdg-12/

However, consumers are ambiguous: they support the goal in principle, but are unwilling to give up any element of their life styles

Cosmetic industry initiative





Established in 2009

To encourage sustainability in the beauty industry by bringing together key stake-holders

http://www.sustainablecosmeticssummit.com/Europe/

Six top sustainability challenges facing Cosmetic industry

- Transparency and traceability in supply chains
- Green formulations (the use of ingredients from renewable sources)
- 3. Sustainable packaging
- 4. Climate change (pressure to reduce greenhouse gasses emission)
- 5. Water management
- 6. Social impacts

Some results



Cosmetics Europe

Case studies on environmental sustainability in the cosmetics industry







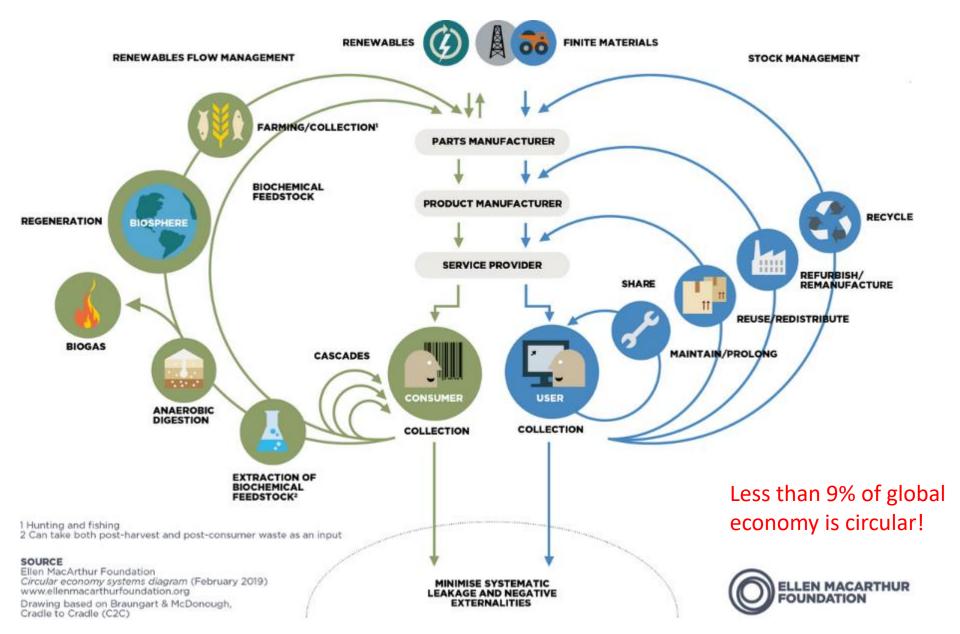




https://cosmeticseurope .eu/green-action-casestudies-environmentalsustainability-cosmeticsindustry

The 'butterfly diagram' of circular economy





Sustainable approaches - problems



- Greenwashing', which erodes comsumers' trust Examples: unsupported or vague statements on packs, irrelevant logos, misinformation, promotion of dubious statements as facts (e.g., natural ingredients are safe and 'ecologically friendly')
- Mistakes due to rushed decisions in ofsetting carbon emissions
- Putting too much pressure on suppliers ('outsourcing sustainability')
- Fragmented approach, not presenting the whole picture
- The lack of transparency; no common criteria

Sustainable approaches - industry



The cosmetic industry has self-organised:

EcoBeautyScore consortium

More than 60 companies, plus organisations such as Cosmetics Europe, CTPA, Cosmetic Valley

Objectives:

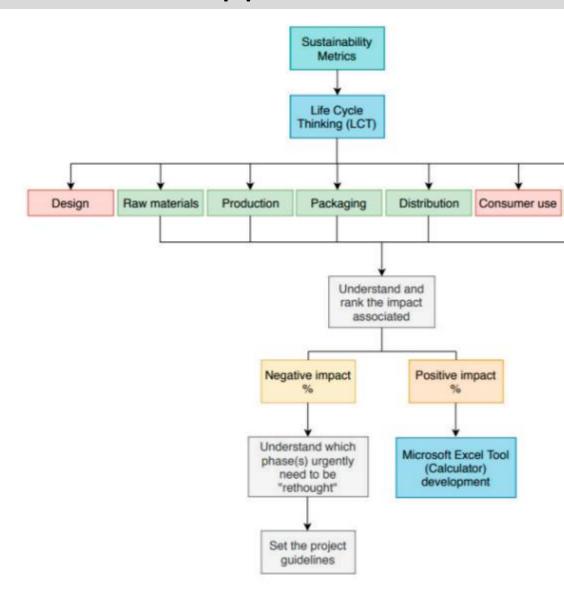
- 1. A common system for environmental impact assessment of cosmetic products.
- 2. A common scoring mechanism & harmonized consumer-facing layout.





Sustainable approaches - academia





Bom, S.; Ribeiro, H.M.; Marto, J. Sustainability Calculator: A Tool to Assess Sustainability in Cosmetic Products.

Post-

Consumer use

Sustainability **2020**, *12*, 1437. https://doi.org/10.3390/su120414 <u>37</u>

- A relatively simple excel tool was developed
- Proof of concept completed
- No material or packaging is 100% sustainable
- Useful tool for making decisions, especially in the product development phase



A focus on packaging

- The problem
- Possible solutions
- Future outlook



Problems with cosmetic packaging



- Cosmetic industry produces more 120 billion units of packaging globally every year
- 95% of those are thrown away after just one use

- Plastic products take up to 400 years to decompose
- Glass takes event longer than plastic
- The plastics industry contribution to climate change is almost larger than coal powerstations
- Only two plastics are globly recycled: PET and HDPE

Some difinitions



Sustainable packaging

Packaging that optimises performance and cost, while also taking into account materials, transportation and energy use, and the entire product life cycle.

Alexandra Uribe (IFSCC webinar, 2022)

Various requirements

- Recycled
- Recyclable
- Reusable (refill, repurpose, upsycle)
- Biodegradible
- Plant-based

No material is ideal – it depends on many factors (use, durability, end-of-life, global footprint)

Key trends in sustainable packaging



- Formulation trends
 - waterless formulations
 - multi-purpose sticks
- Packaging materials
 - Recycled content
 - Zero plastic
 - Zero packaging
- Monomaterial packaging
- End-of-life systems
 - Refilable
 - 100% recyclable; disassembable
 - Plastic decomposition technology
- Stricter retailers' demands



7 Rs of sustainable packaging



Refuse Plastic

Replace

Reduce your Carbon Footprint

Reuse

Re-purpose

Recycle

Return to Nature



https://s3.amazonaws.com/zingtreeuploads/images%2F1568120342069-PackScore-Main-Page2.jpg

Various labels used by the industry







Widely Recycled



Examples of sustainable packaging











Mono-plastic, sugare cane, recycled plastic

Recyclable carton

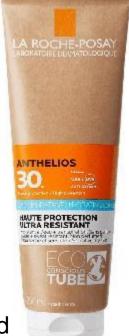




Fully recyclable pump, sustainable pouch



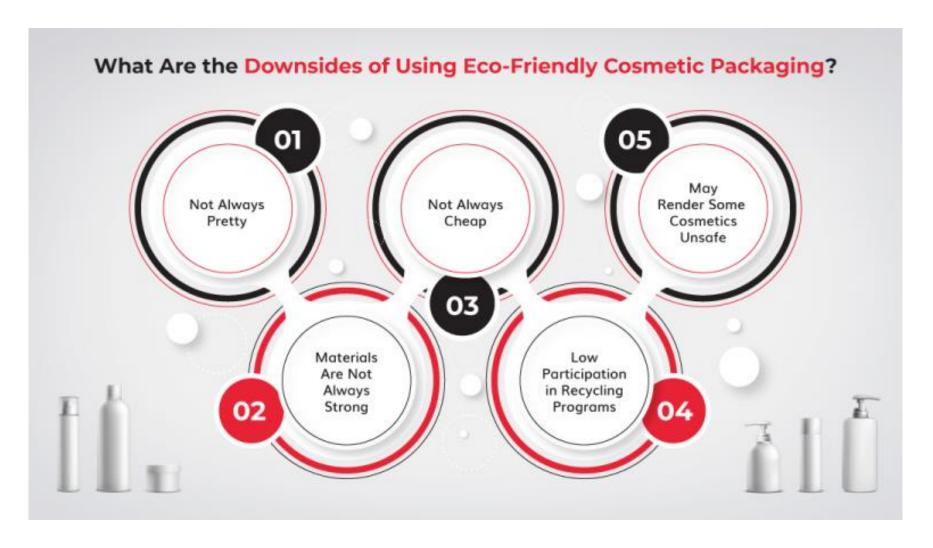
Paperboard packaging range



Paperboard tube and biodegradable cap

Problems with eco-friendly packaging





https://www.enkoproducts.com/wp-content/uploads/2020/12/What-Are-the-Downsides-of-Using-Eco-Friendly-Cosmetic-Packaging-768x432.png

Global packaging solution initiative



PACT Collective programme was launched on Earth Day 2021, and it now has more than 100 members including about 70 brands, non-profits, retailers and media outlets.

Aim: To end packaging waste!

Principles:

- Make products with customizable, modular, reusable and refillable packages
- Packages constructed using post-consumer recycled (PCR) materials
- Each element sold separately
- Take-back program for the entire cosmetic industry

https://www.pactcollective.org/



Quantifying the LCA of packaging





HOME

CARBON TRANSPARENCY & COST ACCURACY





CO2e CALCULATOR

A first to market, low-cost solution, to calculate the CO2e for the packaging industry

- Provide a carbon footprint measurement at a SKU (design) level.
- A bottom up mathematical model, sourcing data from world leading CO2e databases.
- Calculate a single design reference to many thousands in one process.

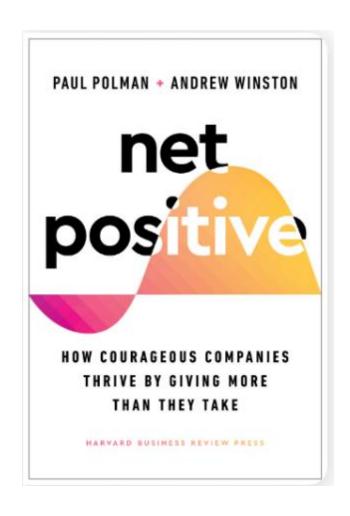


Granularity, accuracy and transparency



Strong new voice





In this book (2021), former Unilever CEO Paul Polman and sustainable-business guru Andrew Winston provide a model for building companies that contribute more to the world than they take—net positive companies.



BUY LESS, CHOOSE WELL, MAKE IT LAST. VIVIENNE WESTWOOD